** FORM 990 PUBLIC DISCLOSURE COPY **

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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

b Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ▶ Information about Form 990 and its instructions is at www.irs.gov/form990. Inspection SEP 1, 2016 A For the 2016 calendar year, or tax year beginning and ending AUG 31, Check if applicable: C Name of organization D Employer identification number Address change PITTSBURGH SYMPHONY INC. Name change PITTSBURGH SYMPHONY ORCHESTRA 25-0986052 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 600 PENN AVE 412-392-4813 termin-ated 60,483,734. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended PITTSBURGH, PA 15222 H(a) Is this a group return Applica-F Name and address of principal officer: MELIA TOURANGEAU for subordinates? pending SAME AS C ABOVE H(b) Are all subordinates included? Yes No Tax-exempt status: X = 501(c)(3) = 501(c)) ◀ (insert no.) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ▶ WWW.PITTSBURGHSYMPHONY.ORG **H(c)** Group exemption number ▶ **K** Form of organization: **X** Corporation Association Other > L Year of formation: 1935 M State of legal domicile: PA Part I Summary Briefly describe the organization's mission or most significant activities: PROMOTES A LOVE OF MUSIC BY Activities & Governance MAINTAINING A SYMPHONY ORCHESTRA. OUR VISION IS GREAT MUSIC IN EVERY Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 62 Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 61 <u>559</u> 5 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 110 Total number of volunteers (estimate if necessary) 6 285,175. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 7b **Prior Year** Current Year 13,489,677. 13,520,751. Contributions and grants (Part VIII, line 1h) Revenue 7,240,133. 11,966,433. Program service revenue (Part VIII, line 2g) 8,423,922. 4,985,542. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 1,306,893. 810,669. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 29,995,475. 31,748,545. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 24,114,122. 21,697,430. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 106,670. 93,544. 16a Professional fundraising fees (Part IX, column (A), line 11e) 13,734,378 11,127,988. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 37,955,170. 32,918,962. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -6,206,625. -2,923,487. Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year **End of Year** 152,315,068. 147,061,291. 20 Total assets (Part X, line 16) 38,946,000. 45,641,550. 21 Total liabilities (Part X, line 26) 101,419,741. 113,369,068. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign SCOTT MICHAEL, VP FINANCE & CFO Here Type or print name and title PTIN Date Print/Type preparer's name Preparer's signature P00341397 Paid

SUSAN M. KIRSCH SUSAN M. KIRSCH Firm's name SCHNEIDER DOWNS & CO., INC. 25-1408703 Preparer Firm's EIN Firm's address ONE PPG PLACE SUITE 1700 Use Only Phone no. (412)261-3644 PITTSBURGH, PA 15222 May the IRS discuss this return with the preparer shown above? (see instructions) X Yes No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Pa	Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
•	IT IS THE MISSION OF THE PITTSBURGH SYMPHONY ORCHESTRA TO ENGAGE,
	ENRICH, AND INSPIRE THROUGH UNPARALLELED LIVE MUSICAL EXPERIENCES.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$27,997,881. including grants of \$) (Revenue \$8,304,190.
	THE PITTSBURGH SYMPHONY ORCHESTRA, WHICH CELEBRATED 120 YEARS OF MUSIC
	IN 2016, POSSESSES A RICH HISTORY OF THE WORLD'S FINEST CONDUCTORS AND
	MUSICIANS AND AN UNWAVERING COMMITMENT TO THE PITTSBURGH REGION AND ITS
	CITIZENS. ITS PAST MUSIC DIRECTORS HAVE INCLUDED LEGENDARY CONDUCTORS
	SUCH AS LORIN MAAZEL AND WILLIAM STEINBERG. IN 2018, PSI CELEBRATED 10
	YEARS WITH ITS NINTH MUSIC DIRECTOR, MANFRED HONECK. THE PITTSBURGH
	SYMPHONY HAS A LONG, ILLUSTRIOUS HISTORY OF BROADCASTS AND RECORDINGS,
	INCLUDING TWO GRAMMY AWARDS IN 2018. WITH A LONG AND DISTINGUISHED
	HISTORY OF DOMESTIC AND FOREIGN TOURS DATING BACK TO 1900, PSI
	CONTINUES TO BE CRITICALLY ACCLAIMED AS ONE OF THE WORLD'S GREATEST
	ORCHESTRAS. FROM ITS HOME AT HEINZ HALL, THE ORCHESTRA PERFORMS 20
	WEEKSNDS OF BNY MELLON GRAD CLASSICS, SEVEN WEEKENDS OF PNC POPS, THREE
4b	(Code:) (Expenses \$
4c	(Code:) (Expenses \$
<u>4</u> 4	Other program services (Describe in Schedule O.)
ru	(Expenses \$ including grants of \$) (Revenue \$)
4e	Total program service expenses > 27,997,881.
	Form 990 (2016

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		v	
_	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Λ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	-		
-	during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	-		
3	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
U	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
Ü	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			,,
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			X
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Λ	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
120	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	111	21	
ıza	Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	X	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		37	
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"		3.7	
	complete Schedule G, Part III	19	X	

Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
•	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
-	Note. All Form 990 filers are required to complete Schedule O	38	Х	
		_	200	(0010)

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V			Ш							
			Yes	No							
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 128	3									
b		-									
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming										
	(gambling) winnings to prize winners?	1c	Х								
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,										
	filed for the calendar year ending with or within the year covered by this return 2a 559		37								
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х								
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		77								
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a 3b	X								
	b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O										
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			x							
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a									
D	If "Yes," enter the name of the foreign country:										
5 0	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		х							
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X							
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c									
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	30		\vdash							
Ju	any contributions that were not tax deductible as charitable contributions?	6a		X							
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	"									
	were not tax deductible?	6b		1							
7	Organizations that may receive deductible contributions under section 170(c).										
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х								
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х								
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required										
	to file Form 8282?	7с		X							
d	If "Yes," indicate the number of Forms 8282 filed during the year										
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X							
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х							
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? \dots	7g	N/								
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	N/	A_							
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the N/A										
	sponsoring organization have excess business holdings at any time during the year?	8									
9	Sponsoring organizations maintaining donor advised funds.										
	Did the sponsoring organization make any taxable distributions under section 4966? N/A	9a		├							
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? N/A	9b									
10	Section 501(c)(7) organizations. Enter:										
	Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a										
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities										
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders N/A 11a										
	Gross income from members or shareholders N/A 11a Gross income from other sources (Do not net amounts due or paid to other sources against										
D	amounts due or received from them.)										
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a									
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	120									
13	Section 501(c)(29) qualified nonprofit health insurance issuers.										
	Is the organization licensed to issue qualified health plans in more than one state? N/A	13a									
_	Note. See the instructions for additional information the organization must report on Schedule O.	.54									
b	Enter the amount of reserves the organization is required to maintain by the states in which the										
-	organization is licensed to issue qualified health plans										
С	Enter the amount of reserves on hand 13c										
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х							
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b									
		Forn	990	(2016)							

632005 11-11-16

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI					Λ
Sec	tion A. Governing Body and Management					
		1 1	c 0F		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	62			
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.					
b	Enter the number of voting members included in line 1a, above, who are independent	1b	61			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationsh	ip with any other				
	officer, director, trustee, or key employee?			2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the	ne direct supervision				
	of officers, directors, or trustees, or key employees to a management company or other person?			3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form			4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's as			5		Х
6	Did the organization have members or stockholders?		г	6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a		····			
	more members of the governing body?			7a	Х	
h	Are any governance decisions of the organization reserved to (or subject to approval by) members,		····			
D				7b		х
8	persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the ye		····	, ,		
				8a	Х	
a	The governing body?		- 1		X	
b	Each committee with authority to act on behalf of the governing body?		├	8b	21	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be really the second of the s					Х
<u> </u>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		Λ
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Fi	evenue Coae.)				
			г		Yes	No X
	Did the organization have local chapters, branches, or affiliates?		├-	10a		
b	If "Yes," did the organization have written policies and procedures governing the activities of such of					
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		77
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing boo	dy before filing the form	1?	11a		Х
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.					
12a				12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	e to conflicts?		12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y	es," describe				
	in Schedule O how this was done		L	12c	X	
13	Did the organization have a written whistleblower policy?		L	13	X	
14	Did the organization have a written document retention and destruction policy?		L	14	Х	
15	Did the process for determining compensation of the following persons include a review and approve	al by independent				
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?)				
а	The organization's CEO, Executive Director, or top management official			15a	Х	
	Other officers or key employees of the organization			15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ment with a				
	taxable entity during the year?		Г	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate		···			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic					
	exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed ▶PA, FL, WV					
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-	T (Section 501(c)(3)s or	าly) aง	/ailab	le	
	for public inspection. Indicate how you made these available. Check all that apply.	, , , , , , , , , , , , , , , , , , , ,	27	_		
		in Schedule O)				
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, co		. and	finan	cial	
	statements available to the public during the tax year.		,			
20	State the name, address, and telephone number of the person who possesses the organization's bo	ooks and records:				
	SCOTT MICHAEL - (412)392-4813					
	600 PENN AVE, PITTSBURGH, PA 15222					

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation	(E) Reportable compensation from related	(F) Estimated amount of
	week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) ANDREW ALOE	2.00	,,							0	
DIRECTOR	2 00	Х						0.	0.	0.
(2) JOAN APT	2.00	x						0.	0.	_
DIRECTOR (EXITED 9/16)	2.00	^						0.	0.	0.
(3) JOSEPH E. BAILEY, SR. DIRECTOR	2.00	x						0.	0.	0.
(4) RADHIKA BATRA	2.00								•	
DIRECTOR (ENTERED 9/16)		x						0.	0.	0.
(5) ADAM BERGER	2.00	 						•		•
DIRECTOR (ENTERED 4/17)		x						0.	0.	0.
(6) BENNO A. BERNT	2.00									
DIRECTOR		X						0.	0.	0.
(7) CONSTANCE BERNT	2.00									
DIRECTOR		Х						0.	0.	0.
(8) EVA BLUM	2.00									
DIRECTOR		X						0.	0.	0.
(9) THEODORE BOBBY	2.00									
DIRECTOR		Х						0.	0.	0.
(10) DONALD W. BORNEMAN	2.00									
DIRECTOR		Х						0.	0.	0.
(11) MICHAEL BRYSON	2.00									
DIRECTOR		Х						0.	0.	0.
(12) RAE R. BURTON	2.00							_	_	_
DIRECTOR		Х						0.	0.	0.
(13) DEBRA L. CAPLAN	2.00	ļ								
DIRECTOR		Х						0.	0.	0.
(14) MARC CHAZAUD	2.00	ļ								
DIRECTOR	1	Х						0.	0.	0.
(15) RONALD E. CHUTZ	2.00	١.,							_	_
DIRECTOR	1 2 00	Х		H			_	0.	0.	0.
(16) BASIL M. COX	2.00	\ -								_
DIRECTOR CARD DAVIG	1 2 00	Х				_		0.	0.	0.
(17) ELLIOTT DAVIS DIRECTOR (ENTERED 10/16)	2.00	x						0.	0.	0.
DIRECTOR (ENTERED 10/16)		Δ				<u> </u>	<u> </u>	1 0.	<u> </u>	Form 990 (2016)

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	SBURGH SIMPI				NC.				<u> </u>	UJZ Page o
Part VII Section A. Officers, Directo	rs, Trustees, Key Em	ploy	ees/	, an	d Hi	ighe	st C	ompensated Employe	es (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average hours per week	box	not c	ss pe	more rson	than is bot or/trus	h an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(18) MICHAEL DEVANNEY	2.00									
DIRECTOR		Х						0.	0.	0.
(19) ANN DONAHUE DIRECTOR	2.00	X						0.	0.	0.
(20) ROY G. DORRANCE	2.00	\vdash								-
DIRECTOR (EXITED 3/17)		x						0.	0.	0.
(21) ALBERT H. ECKERT	2.00									
DIRECTOR		Х						0.	0.	0.
(22) SIGO FALK DIRECTOR	2.00	X						0.	0.	0.
(23) TERRI FITZPATRICK	2.00									
DIRECTOR		Х						0.	0.	0.
(24) RONALD FRANCIS DIRECTOR	2.00	X						0.	0.	0.
(25) BRUCE GABLER	2.00	\vdash								
DIRECTOR		Х						0.	0.	0.
(26) FRANK L. GREBOWSKI	2.00									
DIRECTOR		Х						0.	0.	0.
1b Sub-total								0.	0.	0.
c Total from continuation sheets to	Part VII, Section A							1,916,799.	0.	158,488.
d Total (add lines 1b and 1c)								1,916,799.	0.	158,488.
2 Total number of individuals (includi	ng but not limited to th	ıose	liste	ed al	bove	e) wł	no re	eceived more than \$100	,000 of reportable	

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on

Yes Х

X

4	line 1a? If "Yes," complete Schedule J for such individual	3
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization	
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services	

rendered to the organization? If "Yes," complete Schedule J for such person **Section B. Independent Contractors**

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MANFRED HONECK, ROSENHEIMER STRASSE 52,		
MUNICH, GERMANY D-81669	MUSIC DIRECTOR	978,542.
MASCARO CONSTRUCTION CO., LP		_
1720 METROPOLITAN ST., PITTSBURGH, PA 15233	CONSTRUCTION	765,364.
SD&A TELESERVICES, INC., 5757 WEST CENTURY	TELEFUNDRAISING/TELE	
BLVD., SUITE 300, LOS ANGELES, CA 90045	MARKETING	290,586.
LAMAR COMPANIES		
PO BOX 96030, BATON ROUGE, LA 70896	OUTDOOR ADVERTISING	191,290.
PITNEY BOWES/PURCHASING POWER		
PO BOX 371874, PITTSBURGH, PA 15250	MAILING SERVICES	186,969.
2 Total number of independent contractors (including but not limited to those liste	d above) who received more than	
\$100,000 of compensation from the organization > 11		

SEE PART VII, SECTION A CONTINUATION SHEETS

	RGH SYMPI								25-098	0052		
Part VII Section A. Officers, Directors,	Trustees, Key Er	nplo	oyee			ligh	est		ees (continued)	(F)		
(A) Name and title	(B) Average hours	(c		(C Posi all t	tion		lv)	(D) Reportable compensation	l l			
	per week (list any hours for related organizations below line)	stee or director	Institutional trustee		Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations		
(27) PETER S. GREER DIRECTOR	2.00	X						0.	0.	0 .		
(28) JENNIFER HAGGERTY	2.00											
DIRECTOR (ENTERED 5/17)	2.00	Х						0.	0.	0 .		
(29) CARYL A. HALPERN	2.00											
DIRECTOR (EXITED 9/16)		х						0.	0.	0.		
(30) RICHARD HARSHMAN	2.00											
DIRECTOR		х						0.	0.	0 .		
(31) RONALD HERRING	2.00							-				
DIRECTOR		х						0.	0.	0.		
(32) THOMAS B. HOTOPP	2.00											
DIRECTOR		Х						0.	0.	0.		
(33) ALYSIA HOYT	2.00											
DIRECTOR (EXITED 9/16)		Х						0.	0.	0.		
(34) TODD IZZO	2.00											
DIRECTOR		Х						0.	0.	0.		
(35) JOHN LYNCH	2.00											
DIRECTOR		Х						0.	0.	0.		
(36) BEEJEE MORRISON	2.00											
DIRECTOR		Х						0.	0.	0 .		
(37) MILDRED S. MYERS	2.00								_	_		
DIRECTOR (EXITED 8/17)		Х						0.	0.	0 .		
(38) ELLIOTT S. OSHRY	2.00									_		
DIRECTOR		Х						0.	0.	0 .		
(39) RICHARD E. RAUH	2.00									•		
DIRECTOR		Х						0.	0.	0 .		
(40) MATTHEW RAY	2.00	,,							0	0		
DIRECTOR	2 00	Х			_			0.	0.	0 .		
(41) ROBERT REILLY	2.00	\ \ -							0	0		
DIRECTOR	2 00	Х						0.	0.	0.		
(42) JAMES W. RIMMEL	2.00	х						0.	0.	0.		
DIRECTOR (43) ALAN RUSSELL	2.00	^			-			0.	0.	0 (
DIRECTOR	2.00	X						0.	0.	0.		
(44) REID RUTTENBERG	2.00				\dashv			0.	0.	- 0 (
DIRECTOR	2.00	Х						0.	0.	0.		
(45) STEVEN T. SCHLOTTERBECK	2.00	 		\vdash	\dashv							
DIRECTOR (EXITED 2/17)		x						0.	0.	0.		
(46) DAVID S. SHAPIRA	2.00			-	\dashv							
DIRECTOR (EXITED 10/16)		х						0.	0.	0.		
Total to Part VII, Section A, line 1c		<u> </u>	<u> </u>					0.	0.			

Form 990 PITTSBUR									25-098	0032
Part VII Section A. Officers, Directors, Tr		mple	oyee			ligh	est			
(A) Name and title	(B) Average hours	(c		Posi	osition Reportable Repo				(E) Reportable compensation	(F) Estimated amount of
	per week (list any hours for related organizations below line)	Individual trustee or director	Institutional frustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(47) JAMES E. STEEN DIRECTOR	2.00	X						0.	0.	0
(48) GEOFFREY M. TAYLOR DIRECTOR	2.00	x						0.	0.	0
(49) JOHN A. THOMPSON	2.00									
DIRECTOR (EXITED 3/17) (50) CRAIG A. TILLOTSON	2.00	Х						0.	0.	0
DIRECTOR (51) MATT TOKORCHECK	2.00	Х					_	0.	0.	0
DIRECTOR (ENTERED 6/17)		х						0.	0.	0
(52) ANTHONY J. TOMASELLO DIRECTOR (EXITED 3/17)	2.00	x						0.	0.	0
(53) JANE TREHERNE-THOMAS DIRECTOR (EXITED 9/16)	2.00	х						0.	0.	0
(54) SCOTT WAHLSTROM	2.00									
DIRECTOR (55) RACHEL WALTON (WYMARD)	2.00	Х						0.	0.	0
DIRECTOR (56) JON D. WALTON	2.00	Х						0.	0.	0
DIRECTOR		х						0.	0.	0
(57) HELGE H. WEHMEIER DIRECTOR	2.00	x						0.	0.	0
(58) MICHAEL J. WHITE	2.00	х						0.	0.	0
(59) WINTHROP WATSON	2.00									
DIRECTOR (10/16 THRU 2/17) (60) ROBERT ZINN	2.00	Х						0.	0.	0
DIRECTOR (61) BERNITA BUNCHER	2.00	Х						0.	0.	0
LIFE DIRECTOR		х						0.	0.	0
(62) DAVID W. CHRISTOPHER LIFE DIRECTOR	2.00	x						0.	0.	0
(63) MRS. HENRY J. HEINZ, II	2.00	x						0.	0.	0
(64) DONALD I. MORITZ	2.00									
LIFE DIRECTOR (65) DAVID M. RODERICK	2.00	Х						0.	0.	0
LIFE DIRECTOR	2.00	Х						0.	0.	0
(66) THOMAS TODD LIFE DIRECTOR	4.00	x						0.	0.	0

Form 990 PITTSBURG	HI SIME	101	ИТ	<u> TT</u>	<u>, vc</u>				25-098	0034
Part VII Section A. Officers, Directors, Tru	stees, Key Eı	nplo	yee	s, a	nd F	ligh	est	Compensated Employ	ees (continued)	
(A)	(B)			(0)			(D)	(E)	(F)
Name and title	Average			Posi	ition			Reportable	Reportable	Estimated
	hours	(cl	neck	all t	hat	арр	ly)	compensation	compensation	amount of
	per							from	from related	other
	week	L				эуее		the	organizations	compensation
	(list any	recto				empl		organization	(W-2/1099-MISC)	from the
	hours for related	or di	ee			sated		(W-2/1099-MISC)		organization and related
	organizations	ruste	l frus		99/	nben				organizations
	below	dualt	Institutional trustee	L	mploy	st cor	5			organizations
	line)	Individual trustee or director	Institu	Officer	Key employee	Highest compensated employee	Former			
(67) DEVIN MCGRANAHAN	2.00									
CHAIRMAN		Х		Х				0.	0.	0.
(68) RICHARD P. SIMMONS	2.00									
CHAIRMAN		Х		Х				0.	0.	0.
(69) ANTHONY BUCCI	2.00									
VICE CHAIR		Х		Х				0.	0.	0.
(70) BEVERLYNN ELLIOTT	2.00									
VICE CHAIR (EXITED 9/16)		Х		Х				0.	0.	0.
(71) RICHARD J. JOHNSON	2.00									_
VICE CHAIR		Х		Х				0.	0.	0.
(72) ROBERT MCCUTCHEON	2.00								•	
TREASURER	0 00	Х		Х				0.	0.	0.
(73) JEFFERY L. LEININGER	2.00								•	•
SECRETARY	40.00	Х		Х				0.	0.	0.
(74) MELIA TOURANGEAU	40.00	,,		,,				206.066	0	25 000
PRESIDENT & CEO	40 00	Х		Х				396,066.	0.	25,990.
(75) SCOTT MICHAEL	40.00			х				170 005	0.	22 077
VICE PRESIDENT & CFO	40.00			Δ				170,885.	0.	33,977.
(76) CHRISTIAN SCHORNICH VICE PRESIDENT & COO	40.00				Х			180,125.	0.	19,985.
(77) JODI WEISFIELD	40.00				Λ			100,123.	0.	19,900.
VICE PRESIDENT & CDO (ENTERED 12/16)	40.00				Х			153,517.	0.	3,060.
(78) EDWARD R. KELLY	40.00				22			133,317	0.	3,000
PRINCIPAL VIOLA	10.00					х		166,083.	0.	21,761.
(79) GEORGE VOSBURGH	40.00							200,0000	•	21,701
PRINCIPAL TRUMPET	10.00					х		182,581.	0.	0.
(80) WILLIAM CABALLERO	40.00									
PRINCIPAL FRENCH HORN						х		251,483.	0.	25,145.
(81) CYNTHIA DEALMEIDA	40.00							,		,
PRINCIPAL OBOE						х		201,932.	0.	22,096.
(82) MICHAEL RUSINEK	40.00							,		
PRINCIPAL CLARINET						х		214,127.	0.	6,474.
										-
		L	L							
								1 016 500		150 400
Total to Part VII, Section A, line 1c								1,916,799.		158,488.

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) (**D)** Revenue excluded Related or Unrelated Total revenue from tax under exempt function business sections 512 - 514 revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns **b** Membership dues 1b 880,939. c Fundraising events 230,662 d Related organizations 1d 2,899,377 e Government grants (contributions) f All other contributions, gifts, grants, and similar amounts not included above 9,509,773 784,445. g Noncash contributions included in lines 1a-1f: \$ 13,520,751 h Total. Add lines 1a-1f Business Code 2 a PERFORMANCE REVENUE Program Service Revenue 900099 7,083,253 7,083,253 b ADVERTISING REVENUE 541800 108,159 108,159 c AUXILIARY REVENUE 900099 48,721 48,721. f All other program service revenue 7,240,133. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 177,016 1,547,250. 1,724,266 other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 2,318,389 6 a Gross rents 1,146,173. **b** Less: rental expenses 1,172,216. c Rental income or (loss) 1,172,216 1,172,216 **d** Net rental income or (loss) . 7 a Gross amount from sales of (i) Securities (ii) Other 35,492,000 assets other than inventory b Less: cost or other basis 28,792,344. and sales expenses 6,699,656. c Gain or (loss) 6,699,656. 6,699,656. d Net gain or (loss) 8 a Gross income from fundraising events (not Revenue 880,939. of including \$ contributions reported on line 1c). See Part IV, line 18 a 80,554 Other **b** Less: direct expenses 460,924 -380,370 c Net income or (loss) from fundraising events -380,370. 9 a Gross income from gaming activities. See Part IV, line 19 a 47,465 10,258 **b** Less: direct expenses 37,207 37,207. c Net income or (loss) from gaming activities ... \triangleright 10 a Gross sales of inventory, less returns and allowances 60,176. 78,560. **b** Less: cost of goods sold -18,384 -18,384 c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a b d All other revenue e Total. Add lines 11a-11d 285,175. Total revenue. See instructions. 29,995,475. 8,304,190, 7,885,359.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Secti	ion 501(c)(3) and 501(c)(4) organizations must com	,		mplete column (A).	
	Check if Schedule O contains a respon	nse or note to any line in (A)	this Part IX	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	980,544.	241,393.	435,769.	303,382
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	14,114,422.	12,979,948.	576,644.	557,830
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	3,511,862.		280,949.	175,593
9	Other employee benefits		1,694,207.	162,691.	100,422
10	Payroll taxes	1,133,282.	985,955.	90,663.	56,664
11	Fees for services (non-employees):				
а	Management				
b	Legal	56,689.	53,575.	3,114.	
С	Accounting	194,177.		194,177.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17	93,544.			93,544
f	Investment management fees	367,463.		367,463.	
g	Other. (If line 11g amount exceeds 10% of line 25,	504 046	400 400		54 000
	column (A) amount, list line 11g expenses on Sch 0.)	501,316.	429,428.		71,888
12	Advertising and promotion	1,154,842.		40.166	354
13	Office expenses	325,072.	160,115.	40,166.	124,791
14	Information technology	116,095.		116,095.	
15	Royalties	F20 CC1	F01 020		00 700
16	Occupancy	530,661.	501,938.		28,723
17	Travel	387,801.	387,801.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	104 100	67.666	26 025	20 (10
19	Conferences, conventions, and meetings	124,103.	67,666.	26,825.	29,612
20	Interest	384,832.		384,832.	
21	Payments to affiliates	1 277 602	1,226,973.	50,710.	
22	Depreciation, depletion, and amortization	1,277,683.	1,440,913.	237,567.	
23	Insurance	237,567.		431,301.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	GUEST ARTISTS	2,873,628.	2,873,628.		
b	PRODUCTION	1,513,249.	1,506,982.		6,267
С	EVENT EXPENSE	81,492.			81,492
d	DUES AND SUBSCRIPTIONS	65,014.	3,233.	59,622.	2,159
е	All other expenses	936,304.	675,231.	72,969.	188,104
25	Total functional expenses. Add lines 1 through 24e	32,918,962.	27,997,881.	3,100,256.	1,820,825
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	N 11-11-16				Form 990 (201)

Pai	rt X	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part X			
		· · · · · · · · · · · · · · · · · · ·	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	834,232.	1	918,932.
	2	Savings and temporary cash investments	317,799.	2	70,802.
	3	Pledges and grants receivable, net	13,631,956.	3	10,115,450.
	4	Accounts receivable, net	4,633,475.	4	3,790,131.
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees. Complete			
		Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under			
		section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of section 501(c)(9) voluntary			
ţ		employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net	81,137.	7	74,967.
Ä	8	Inventories for sale or use	102,543.	8	60,881.
	9	Prepaid expenses and deferred charges	405,520.	9	1,060,695.
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 46,682,009.			
	b	Less: accumulated depreciation 10b 30,794,170.		10c	15,887,839.
	11	Investments - publicly traded securities	53,508,348.	11	59,978,418.
	12	Investments - other securities. See Part IV, line 11	56,600,828.	12	60,356,953.
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	147,061,291.	16	152,315,068.
	17	Accounts payable and accrued expenses	1,922,998.	17	1,332,996.
	18	Grants payable		18	
	19	Deferred revenue	5,237,354.	19	4,414,062.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
es	22	Loans and other payables to current and former officers, directors, trustees,			
Ħ		key employees, highest compensated employees, and disqualified persons.			
Liabilities		Complete Part II of Schedule L	14 005 500	22	10 100 010
_	23	Secured mortgages and notes payable to unrelated third parties	14,275,527.	23	12,123,918.
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X of	24 205 671		21,075,024.
		Schedule D	24,205,671. 45,641,550.	25	38,946,000.
	26	Total liabilities. Add lines 17 through 25	45,041,550.	26	30,940,000.
"		Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
Ses	07	complete lines 27 through 29, and lines 33 and 34.	-25,096,000.	27	-20,053,000.
llan	27	Unrestricted net assets	9,946,055.	28	7,801,484.
Ba	28	Temporarily restricted net assets Permanently restricted net assets	116,569,686.	29	125,620,584.
oun .	29	Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here	110,303,000.	29	123,020,304.
Ē		and complete lines 30 through 34.			
ts c	30	Capital stock or trust principal, or current funds		30	
SSe	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other funds		32	
Š	33	Total net assets or fund balances	101,419,741.	33	113,369,068.
	34	Total liabilities and net assets/fund balances	147,061,291.	34	152,315,068.
	U-T	rotal habilities and not assets/fully balances	==:,:3=,=3±0	<u></u>	1 = 0 = 7 = 2 7 0 0 0 0

0111	1000 (2010)			ı u	<u>gc </u>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	29,99		
2	Total expenses (must equal Part IX, column (A), line 25)	2	32,91		
3	Revenue less expenses. Subtract line 2 from line 1	3	-2,92		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	101,41		
5	Net unrealized gains (losses) on investments	5	9,88	<u>6,0</u>	08.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9	4,98	6,8	06.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	113,36	9,0	68.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,			
	consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			
	Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

				PHONY INC.				25-0986052
Pa	rt I	Reason for Public (Charity Status (All organizations must co	omplete th	is part.) S	ee instructions.	
he	organ	zation is not a private found	lation because it is: (For lines 1 through 12, of	check only	one box.)		
1		A church, convention of ch	urches, or association	on of churches describe	d in sectio	n 170(b)(1)(A)(i).	
2		A school described in secti	ion 170(b)(1)(A)(ii).	Attach Schedule E (Forn	n 990 or 99	90-EZ).)		
3		A hospital or a cooperative	hospital service orga	anization described in s e	ection 170	(b)(1)(A)(i	ii).	
4		A medical research organiz	ation operated in co	njunction with a hospita	l described	d in sectio	n 170(b)(1)(A)(iii). Enter	the hospital's name,
		city, and state:						
5		An organization operated for	or the benefit of a co	llege or university owne	d or opera	ted by a g	overnmental unit descri	bed in
		section 170(b)(1)(A)(iv). (C	Complete Part II.)					
6		A federal, state, or local gov	vernment or governn	nental unit described in	section 17	70(b)(1)(A)	(v).	
7	X	An organization that norma	-					I public described in
		section 170(b)(1)(A)(vi). (C			ū		· ·	•
8		A community trust describe		(1)(A)(vi). (Complete Par	t II.)			
9		An agricultural research org				ed in coniu	inction with a land-gran	t college
		or university or a non-land-g						
		university:	y g - · · - g. · ·			,	,,	9
10		An organization that norma	llv receives: (1) more	than 33 1/3% of its sur	port from	contributi	ons, membership fees,	and gross receipts from
		activities related to its exen						
		income and unrelated busin						
		See section 509(a)(2). (Cor		(1000 00011011 0111 1417) 11	0111 2 401110	oooo aoqe	mod by the organization	rantor barro bo, roro.
11		An organization organized a		ively to test for public sa	afety See	section 50)9(a)(4).	
12		An organization organized a	=	•	•			e purposes of one or
_		more publicly supported or						
		lines 12a through 12d that						
а		Type I. A supporting orga				•		v aivina
_		the supported organization	· ·	•	•			
		organization. You must o			a majority	or tine dire		oapporting
b		Type II. A supporting org			tion with it	s support	ed organization(s) by h	avina
_		control or management o	· ·					*
		organization(s). You mus			po		on an arrange and ca	pp 0.10 u
С		Type III functionally inte			in connec	tion with	and functionally integrat	ted with
Ū		its supported organization					• •	iou min,
d		Type III non-functionally						uization(s)
_		that is not functionally int						
		requirement (see instruct	-		•		•	
е		Check this box if the orga						I
_		functionally integrated, or					, po ., . , po, . , po	•
f	Fnte	r the number of supported of						
		ide the following information						
) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	nization listed	(v) Amount of monetary	(vi) Amount of other
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see instructions)	support (see instructions)
				above (see instructions)				
ot:								

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	19,310,779.	11,729,323.	26,188,506.	13,489,677.	13,520,751.	84,239,036.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	19,310,779.	11,729,323.	26,188,506.	13,489,677.	13,520,751.	84,239,036.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						2,320,178.
	Public support. Subtract line 5 from line 4.						81,918,858.
	etion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
	Amounts from line 4	19,310,779.	11,729,323.	26,188,506.	13,489,677.	13,520,751.	84,239,036.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties	E 006 04E	2 021 202	4 125 000	4 210 671	2 065 620	22 020 526
_	and income from similar sources	5,886,845.	3,921,282.	4,135,089.	4,219,671.	3,865,639.	22,028,526.
9	Net income from unrelated business						
	activities, whether or not the		95,826.	38,747.			134,573.
10	Other income. Do not include gain		JJ,020.	30,747.			134,373.
10	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						106,402,135.
12	Gross receipts from related activities,	etc (see instruction	one)			12 49	,084,886.
13	First five years. If the Form 990 is for			 I fourth or fifth ta	vear as a sectio	<u> </u>	,
.0	organization, check this box and stor	ŭ			•	11 30 1(0)(0)	
Sec	ction C. Computation of Publ						
	Public support percentage for 2016 (olumn (f))		14	76.99 %
15	Public support percentage from 2015					15	72.66 %
	33 1/3% support test - 2016. If the o					· · · · · · · · · · · · · · · · · · ·	
	stop here. The organization qualifies	•		,		•	\triangleright X
b	33 1/3% support test - 2015. If the o						is box
	and stop here. The organization qual						ightharpoons
17a	10% -facts-and-circumstances tes						or more,
	and if the organization meets the "fac	•					Ť
	meets the "facts-and-circumstances"			-	•	-	
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the	-					
	organization meets the "facts-and-circ						>
18	Private foundation. If the organization						s >

Schedule A (Form 990 or 990-EZ) 2016

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, piease con	ipiete i ait ii.)				
	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
	Gifts, grants, contributions, and	,		, ,	, ,		,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
_	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
3	are not an unrelated trade or bus-						
1	Tax revenues levied for the organ-						
4	•						
	ization's benefit and either paid to or expended on its behalf						
_							
5	The value of services or facilities						
	furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support						
	ndar year (or fiscal year beginning in) 🖊	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital						
13	assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.)						
	First five years. If the Form 990 is for	the organization	's first second this	d fourth or fifth t	av voar as a soct	ion 501(c)(3) organi	zation
'-		ū			•		· •
Sec	etion C. Computation of Publi						
	Public support percentage for 2016 (li			column (f))		15	9/
						16	9/
	Public support percentage from 2015 ction D. Computation of Inves					10	7
	•					17	0.
	Investment income percentage for 20					 	9
	Investment income percentage from 2					18	17 is not
198	33 1/3% support tests - 2016. If the	-					
_	more than 33 1/3%, check this box ar						
b	33 1/3% support tests - 2015. If the	· ·			•	•	
_	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	n did not check a	a box on line 14. 19	a. or 19b. check t	his box and see i	nstructions	▶∟_

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		

Par	art IV Supporting Organizations (continued)			
	,		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	b A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	. 11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1				
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2				
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
800	supervised, or controlled the supporting organization.	2		<u> </u>
Sec	ction C. Type II Supporting Organizations		Yes	No
4	Ware a majority of the examination's directors or trustoes during the tay year along a majority of the directors		res	NO
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the pri	or tax		
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	ie		
	organization's governing documents in effect on the date of notification, to the extent not previously provided	d? 1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI had	ow W		
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3				
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
0	supported organizations played in this regard.	3		
	ction E. Type III Functionally Integrated Supporting Organizations			
1		e instructions).		
a b				
C		t entity (see instructions	-)	
2		t critity (see matractions	Yes	No
				110
_	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	•		
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of the control of the c			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pai	Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organ	izations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See instruct				
	other Type III non-functionally integrated supporting organizations must co	omplete Se	ctions A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	lly integrate	d Type III supporting org	ganization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2016

1 ai	Type in item i anotheriany integrated ese	(a)(3) Supporting Orga	dilizations (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	<u> </u>		
2	Amounts paid to perform activity that directly furthers exemp			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	S	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions			
7	Total annual distributions. Add lines 1 through 6			
8	Distributions to attentive supported organizations to which the	ne organization is responsive	•	
	(provide details in Part VI). See instructions			
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2016 (reason-			
	able cause required- explain in Part VI). See instructions			
3	Excess distributions carryover, if any, to 2016:			
а				
b				
С	From 2013			
d	From 2014			
е	From 2015			
f	Total of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2016 distributable amount			
i	Carryover from 2011 not applied (see instructions)			
i	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from Section D,			
	line 7:			
а	Applied to underdistributions of prior years			
	Applied to 2016 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2016, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions			
6	Remaining underdistributions for 2016. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions			
7	Excess distributions carryover to 2017. Add lines 3j			
	and 4c			
8	Breakdown of line 7:			
a				
	Excess from 2013			
	Excess from 2014			
	Excess from 2015			
	Excess from 2016			
_				

Schedule A (Form 990 or 990-EZ) 2016

Part VI	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

Employer identification number

PITTSBURGH SYMPHONY INC.

Organization type (check one):

Filers of: Section:

Filers of:	Section:			
Form 990 or 990-EZ	$\boxed{\textbf{X}}$ 501(c)(3) (enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private foundation			
	527 political organization			
Form 990-PF	501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
, ,	covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.			
General Rule				
· ·	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.			
Special Rules				
sections 509(a)(1) a any one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II.			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.				
year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year			
•	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),			

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization Employer identification number

PITTSBURGH SYMPHONY INC.

25-0986052

Part I	Contributors (See instructions). Use duplicate copies of Part I if additional	Il space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ <u>1,375,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$1,300,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No5	Name, address, and ZIP + 4	Total contributions \$ 763,578.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 505,587.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number PITTSBURGH SYMPHONY INC. 25-0986052

Part I	Contributors (See instructions). Use duplicate copies of Part I if a	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for

Name of organization Employer identification number

PITTSBURGH SYMPHONY INC.

25-0986052

Part II	Noncash Property (See instructions). Use duplicate copies of Par	t II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	18,034 SHARES OF RAYONIER		
7		 \$505,587.	04/03/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

Name of organization Employer identification number PITTSBURGH SYMPHONY INC. 25-0986052 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

PITTSBURGH SYMPHONY INC.

Employer identification number 25-0986052

Pai	t I Organizations Maintaining Donor Advise		or Acco	unts.Complete if the
	organization answered "Yes" on Form 990, Part IV, lin			
	, ,	(a) Donor advised funds	(b) Fur	nds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	ed funds	
	are the organization's property, subject to the organization's	-		Yes No
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor of			
			-	Yes No
Pai				
1	Purpose(s) of conservation easements held by the organizati	on (check all that apply).		
	Preservation of land for public use (e.g., recreation or e	education) Preservation of a histo	rically impo	rtant land area
	Protection of natural habitat	Preservation of a certif	fied historic	structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form of	of a conserv	ation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements		2a	
b	Total acreage restricted by conservation easements		2b	
С	Number of conservation easements on a certified historic str	ucture included in (a)	2c	
d	Number of conservation easements included in (c) acquired	after 8/17/06, and not on a historic structu	re	
	listed in the National Register		2d	
3	Number of conservation easements modified, transferred, re-			n during the tax
	year ▶			
4	Number of states where property subject to conservation ea	sement is located		
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of		
	violations, and enforcement of the conservation easements it	t holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cons	ervation eas	sements during the year
	>			
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conservat	ion easeme	nts during the year
	▶ \$			
8	Does each conservation easement reported on line 2(d) above			
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation	on easements in its revenue and expense	statement,	and balance sheet, and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes t	he organiza	tion's accounting for
_	conservation easements.			
Pai			her Simi	lar Assets.
	Complete if the organization answered "Yes" on Form			
1a	If the organization elected, as permitted under SFAS 116 (AS			
	historical treasures, or other similar assets held for public exh	nibition, education, or research in furtheran	nce of public	service, provide, in Part XIII,
	the text of the footnote to its financial statements that descri			
b	If the organization elected, as permitted under SFAS 116 (AS			
	treasures, or other similar assets held for public exhibition, ed	ducation, or research in furtherance of pub	olic service,	provide the following amounts
	relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
	(ii) Assets included in Form 990, Part X			*
2	If the organization received or held works of art, historical tre	•	gain, provid	de
	the following amounts required to be reported under SFAS 1	· · ·		•
a	Revenue included on Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			\$

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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Pai	t III Organizations Maintaining C	ollections of Ar	t, Historical Tr	easures, or	Other	r Simila	ar Asse	ts (contir	nued)	- <u>J</u> -
3	Using the organization's acquisition, accession	on, and other record	s, check any of the	following that a	re a sig	ınificant ı	use of its	collectio	n item	s
	(check all that apply):									
а	Public exhibition	d	Loan or exc	hange program	s					
b	Scholarly research	е	Other							
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explain	n how they further t	he organization	's exem	npt purpo	se in Par	t XIII.		
5	5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets									
	to be sold to raise funds rather than to be ma	aintained as part of the	he organization's co	ollection?				Yes		No
Pai	t IV Escrow and Custodial Arran							line 9, or		
	reported an amount on Form 990, Par	t X, line 21.	_							
1a	Is the organization an agent, trustee, custodi	an or other intermed	iary for contributior	ns or other asse	ts not ir	ncluded				
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	lowing table:							
								Amoun	t	
С	Beginning balance					1c				
	Additions during the year									
	Distributions during the year									
f	Ending balance					1f				
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for escrow or c	ustodial accoun	nt liabilit	y?		Yes		No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the ex	planation has been	provided on Pa	art XIII					
$\overline{}$	t V Endowment Funds. Complete if).				
	·	(a) Current year	(b) Prior year	(c) Two years b	oack (c	d) Three y	ears back	(e) Four	years	back
1a	Beginning of year balance	122,933,319.	124,905,319.	128,729,		_	91,319.			319.
	Contributions	279,000.	980,000.	7,009,0	000.	1,8	33,000.		775,	000.
	Net investment earnings, gains, and losses	18,583,000.	5,814,000.	-2,953,0	000.		58,000.	13	,602,	000.
	Grants or scholarships		, ,			· ·				
	Other expenditures for facilities									
_	and programs	8,995,000.	8,509,000.	7,586,0	000.	8.8	58,000.	9	413	000.
f	Administrative expenses	342,000.	257,000.				95,000.			000.
	End of year balance	132,458,319.	122,933,319.				29,319.	116		319.
2	Provide the estimated percentage of the curr						,		, ,	
	Board designated or quasi-endowment	• 00	%	a)) 1101d do.						
	Permanent endowment > 100.00	%								
	Temporarily restricted endowment	<u>.0</u> 0 %								
·	The percentages on lines 2a, 2b, and 2c sho									
32	Are there endowment funds not in the posse	•	ation that are hold a	and administoro	d for the	o organiz	zation			
Ja		SSION OF THE Organiza	tilon that are nelu a	ina administered	u ioi tiit	e organiz	Lation	ī	Yes	No
	by: (i) unrelated organizations							3a(i)	X	INU
	•							 	X	
h	(ii) related organizations If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	ad an Cabadula D2					3b	X	
4	Describe in Part XIII the intended uses of the							30		
Ė	t VI Land, Buildings, and Equipm		willetti turius.							
ı aı	Complete if the organization answered		Dort IV line 11e	Soo Form 000 F	Dort V Ii	ino 10				
								(d) Daa	ر باهار ب	
	Description of property	(a) Cost or ot basis (investm		or other (other)		cumulate reciation	ea	(d) Boo	k valu	Е
	Land	,	Dasis	(Other)	uepi	COIALION				
	Land		0.5	5,766.	6	02,2	11	3 E	3,5	25
	Buildings		93	3,700.	0	V Z , Z'	= + ·	33	<i>J</i> , <i>J</i>	<u> </u>
	Leasehold improvements		2 71	2,942.	2 1	25,1	62	5.0	7,7	<u> </u>
	Equipment			3,301. 2				$\frac{36}{4,94}$		
	Other							4,94 5,88		
ιota	. Add iines Ta through Te. (C <i>olumn (a) must e</i>	uuai roiiii 990. Part i	A. COIUITIII (B). IINE I	UC.1			₽ ⊥	J, UU	, , 0	J J •

Part VII	Investments -	Other	Securities.

Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) FIXED INTEREST		
(B) OBLIGATIONS	18,762,663.	END-OF-YEAR MARKET VALUE
(C) ALTERNATIVE INVESTMENTS	32,986,698.	END-OF-YEAR MARKET VALUE
(D) REAL ESTATE FUNDS	4,864,262.	END-OF-YEAR MARKET VALUE
(E) ASSETS HELD BY OTHERS	3,743,330.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	60,356,953.	
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets.

(5) (6) (7) (8) (9)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total (Column (b) must equal Form 990, Part X, col. (B) line 15.)	N

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value	
(1)	Federal income taxes		
(2)	ACCRUED PENSION COST	21,075,024.	
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	21,075,024.	

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Pa	rt XI Reconciliation of Revenue per Audited Financial State	ments Wi	th Revenue per R	eturi	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 1	2a.			
1	Total revenue, gains, and other support per audited financial statements			1	38,516,919
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	9,886,008.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)		665,789.		
е	Add lines 2a through 2d			2e	10,551,797.
3	Subtract line 2e from line 1			3	27,965,122.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	367,463.		
b	Other (Describe in Part XIII.)		1,662,890.		
С	Add lines 4a and 4b			4c	2,030,353.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	29,995,475.
Pa	rt XII Reconciliation of Expenses per Audited Financial State	ements W	ith Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 1				
1	Total expenses and losses per audited financial statements			1	30,888,609.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			_
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	30,888,609.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	367,463.		
b	Other (Describe in Part XIII.)	4b	1,662,890.		
c	And discount Annual Ale	<u> </u>		4c	2,030,353
·	Add lines 4a and 4b			4C	32,918,962

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE ENDOWMENT CONSISTS OF VARIOUS INVESTMENT FUNDS ESTABLISHED PRIMARILY FOR PROGRAMMING AND OPERATING NEEDS OF PSI AND INCLUDES DONOR-RESTRICTED AND BOARD-DESIGNATED ENDOWMENT FUNDS. AS REQUIRED BY GENERALLY ACCEPTED ACCOUNTING PRINCIPLES, NET ASSETS ASSOCIATED WITH ENDOWMENT FUNDS, INCLUDING FUNDS DESIGNATED BY THE BOARD TO FUNCTION AS ENDOWMENTS, ARE CLASSIFIED AND REPORTED BASED ON THE EXISTENCE OR ABSENCE OF DONOR-IMPOSED RESTRICTIONS.

THE BOARD HAS ELECTED TO BE GOVERNED BY ACT 141. ACT 141 PERMITS A TOTAL RETURN POLICY THAT ALLOWS A NONPROFIT TO CHOOSE TO TREAT A PERCENTAGE OF THE AVERAGE MARKET VALUE OF THE ENDOWMENT'S INVESTMENTS AS INCOME EACH

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Part XIII | Supplemental Information (continued)

YEAR. HOWEVER, THE LONG-TERM PRESERVATION OF THE REAL VALUE OF THE ASSETS

MUST BE TAKEN INTO CONSIDERATION WHEN THE BOARD ELECTS THE AMOUNT, AND, TO

THAT END, PSI HAS ADOPTED A WRITTEN ENDOWMENT FUND INVESTMENT POLICY. ON

AN ANNUAL BASIS, THE BOARD MUST ELECT A SPENDING RATE OF BETWEEN 2% AND

7%. THIS PERCENTAGE IS APPLIED TO THE 12-QUARTER ROLLING AVERAGE MARKET

VALUE OF THE INVESTMENTS CALCULATED AT MARCH 31 OF THE PREVIOUS FISCAL

YEAR.

PSI CONSIDERS THE FOLLOWING FACTORS IN MAKING A DETERMINATION TO SET A
SPENDING RATE:

- 1. RESTRICTIVE COVENANTS CONTAINED IN ENDOWMENT DOCUMENTS LIMITING SPENDING RATES;
- 2. PRESERVING THE SPENDING POWER OF THE ASSETS; AND
- 3. OPERATIONAL CONSIDERATIONS.

PART X, LINE 2:

NO PROVISION FOR FEDERAL TAXES ON INCOME HAS BEEN INCLUDED IN THE FINANCIAL STATEMENTS, SINCE PSI QUALIFIES AS A TAX-EXEMPT ORGANIZATION, MEETING THE REQUIREMENTS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. PSI HAS NOT IDENTIFIED ANY MATERIAL UNCERTAIN TAX POSITIONS REQUIRING AN ACCRUAL OR DISCLOSURE IN THE FINANCIAL STATEMENTS. PSI'S POLICY IS TO ACCRUE INTEREST AND PENALTIES RELATED TO UNRECOGNIZED TAX BENEFITS IN GENERAL AND ADMINISTRATIVE EXPENSES. THE STATUTORY TAX YEARS OF 2014, 2015 AND 2016 REMAIN OPEN TO EXAMINATION.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

REVENUE REPORTED BY SEPARATE TRUST (1963 ENDOWMENT) ON

Schedule D (Form 990) 2016 PITTSBURGH SYMPHONY INC.	25-0986052 Page 5
Part XIII Supplemental Information (continued)	
SEPARATE FORM 990-PF	665,789.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	
RECLASS OF ENDOWMENT EXPENSES	40,400.
RECLASS OF FUNDRAISING EXPENSES	1,622,490.
TOTAL TO SCHEDULE D, PART XI, LINE 4B	1,662,890.
PART XII, LINE 4B - OTHER ADJUSTMENTS:	
RECLASS OF ENDOWMENT EXPENSES	40,400.
RECLASS OF FUNDRAISING EXPENSES	1,622,490.
TOTAL TO SCHEDULE D, PART XII, LINE 4B	1,662,890.
PART V, ENDOWMENT FUNDS, QUESTION 2, ENDOWMENT BALANCES:	
BOARD DESIGNATED OR QUASI-ENDOWMENT: (\$102)	
PERMANENT ENDOWMENT: \$132,560	
· · · ·	

SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

2016
Open to Public Inspection

Name of the organization

Employer identification number

vario or the organizati	1011					Employer racina	mounton mamber
PITTSBURGH :	SYMP	HONY INC	•			25-09860	52
Part I Genera	l Infor	mation on A	ctivities Ou	tside the United States. Comple	ete if the organ	ization answered '	Yes" on
Form 990	, Part IV	/, line 14b.					
				ds to substantiate the amount of its gra			
the grantees' elig	gibility fo	or the grants or a	assistance, and	the selection criteria used to award the	grants or ass	istance?	Yes No
	_						
	s. Desc	ribe in Part V the	e organization's	procedures for monitoring the use of it	s grants and o	ther assistance ou	tside the
United States.	-: /TI	aa fallawiisa Daw	. I lina O tabla a				
	gion. (11	(b) Number of		an be duplicated if additional space is a (d) Activities conducted in the region		vity listed in (d)	(f) Total
(a) Region		offices	employees, agents, and	(by type) (such as, fundraising, pro-		gram service,	expenditures
		in the region	agents, and independent	gram services, investments, grants to		specific type	for and investments
			contractors in the region	recipients located in the region)	of service	(s) in the region	in the region
CENTRAL AMERICA A	ND		une region				
THE CARIBBEAN -							
ANTIGUA & BARBUDA	۸,						
ARUBA, BAHAMAS,		0	0	INVESTMENTS			27,892,394.
EUROPE (INCLUDING							
ICELAND & GREENLA							
- ALBANIA, ANDORR	RA,				CLASSICAL M		=05.056
AUSTRIA, BELGIUM		0	0	ORCHESTRA TOURING	PERFORMANCE	is	785,876.
			_				00.555.55
3 a Sub-total		0	0				28,678,270.
b Total from contin		_	_				_
sheets to Part I		0	0				0.
c Totals (add lines	o oa	0	0				28 678 270.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

3 Enter total number of other organizations or entities

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.								
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter								

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.										
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)			

Page 4

Schedule F (Form 990) 2016 Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	X Yes	□ No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)	X Yes	☐ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	X Yes	□ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	X Yes	☐ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)	Yes	X No

Schedule F (Form 990) 2016

SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

PITTSBURGH SYMPHONY INC.

Employer identification number 25-0986052

Part I Fundraising Activities required to complete this part	Complete if the organization answrt.	ered "Y	es" oı	n Form 990, Part IV,	ine 17. Form 990-EZ	filers are not
 Indicate whether the organization rai a X Mail solicitations b X Internet and email solicitation c X Phone solicitations d X In-person solicitations 2 a Did the organization have a written key employees listed in Form 990, F b If "Yes," list the 10 highest paid indicompensated at least \$5,000 by the 	e X Solicita f X Solicita g X Specia or oral agreement with any individual Part VII) or entity in connection with viduals or entities (fundraisers) purs	ation of ation of I fundra al (includ profess	non-g gover lising ding o ional f	overnment grants nment grants events fficers, directors, true fundraising services?	stees, or X Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundr have con contribu	Did aiser ustody trol of utions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
SD&A - 5757 WEST CENTURY BLVD, LOS ANGELES, CA 90045	TELE-FUNDRAISING	Yes	No X	180,878.	93,544.	87,334.
Total 3 List all states in which the organization	on is registered or licensed to solicit	contrib	▶	180,878.	93,544. d it is exempt from re	87,334.
or licensing. PA,OH,FL,WV						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2016

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro	oss income on Form 990	-EZ, lines 1 and 6b. List	events with gross receip	ots greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			GALA			col. (c))
<u>e</u>			(event type)	(event type)	(total number)	(
Revenue	1	Gross receipts	961,493.			961,493.
	2	Less: Contributions	880,939.			880,939.
	3	Gross income (line 1 minus line 2)	80,554.			80,554.
	4	Cash prizes				
Se	5	Noncash prizes				
xpense	6	Rent/facility costs	32,120.			32,120.
Direct Expenses	7	Food and beverages	371,520.			371,520.
	8	Entertainment	50,674.			50,674.
	9	Other direct expenses	50,674. 6,610.			50,674.
	10				>	460,924.
		Net income summary. Subtract line 10 from li	ne 3, column (d)		>	-380,370.
Pa	rt I		answered "Yes" on Form	n 990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	Г	I D III. I		T
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Re	1	Gross revenue			47,465.	47,465.
	<u> </u>	GIOSS Teveride			1771031	17,1031
ses	2	Cash prizes			8,500.	8,500.
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses			1,758.	1,758.
		,	Yes %	Yes %	X Yes 100.00 %	
	6	Volunteer labor	No No	No No	No No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		>	10,258.
						27 207
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)		<u> </u>	37,207.
•	Гω:	tor the state(s) is which the examination condu	usta gamina astivitica. P	Δ		
а	ls t	ter the state(s) in which the organization conduct the organization licensed to conduct gaming ac	ctivities in each of these	states?		X Yes No
b		No," explain:				
		ere any of the organization's gaming licenses re Yes," explain:	•	-	year?	Yes X No
	_	. 55, 55, 55, 55, 55, 55, 55, 55, 55, 55				

632082 09-12-16

Schedule G (Form 990 or 990-EZ) 2016

Schedule G (Form 990 or 990-EZ) 2016 PITTSBURGH SYMPHONY INC. 25-0	0986052	Page 3
11 Does the organization conduct gaming activities with nonmembers?	Yes	X No
12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
to administer charitable gaming?	Yes	X No
13 Indicate the percentage of gaming activity conducted in:		
a The organization's facility	13a 100	.00 %
b An outside facility		%
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
Name ► SCOTT MICHAEL		
Address ► 600 PENN AVENUE - PITTSBURGH, PA 15222		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	X No
b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount		
of gaming revenue retained by the third party > \$		
c If "Yes," enter name and address of the third party:		
Name		
Address ▶		
16 Gaming manager information:		
Name > SCOTT MICHAEL		
Gaming manager compensation ▶ \$ 0 •		
Gaming manager compensation ▶ \$0 .		
Description of services provided ▶ SUPERVISES OPERATION.		
Director/officer X Employee Independent contractor		
17 Mandatory distributions:		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to		
retain the state gaming license?	∴ L Yes	X No
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
organization's own exempt activities during the tax year ▶ \$ 0 •		
Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III,	lines 9, 9b, 10	0b, 15b,
15c, 16, and 17b, as applicable. Also provide any additional information. See instructions		

Schedule G	(Form 990 or 990-EZ)	PITTSBURGH	SYMPHONY	INC.	25-0986052 Page 4
Part IV	(Form 990 or 990-EZ) Supplemental Info	rmation (continued)			<u> </u>
	••	,			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

Internal Revenue Service

PITTSBURGH SYMPHONY INC.

Employer identification number 25-0986052

	·		Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments X Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as, maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	Х	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	X	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study			
	X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	berients	(B)(I)-(D)	reported as deferred on prior Form 990	
(1) MELIA TOURANGEAU	(i)	396,066.	0.	0.	0.	25,990.	422,056.	0.	
	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) SCOTT MICHAEL	(i)	170,885.	0.	0.	0.	33,977.	204,862.	0.	
VICE PRESIDENT & CFO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) CHRISTIAN SCHORNICH	(i)	180,125.	0.	0.	0.	19,985.	200,110.	0.	
VICE PRESIDENT & COO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) JODI WEISFIELD	(i)	153,517.	0.	0.	0.	3,060.	156,577.	0.	
VICE PRESIDENT & CDO (ENTERED 12/16)	(ii)	0.	0.	0.	0.	0.	0.	0.	
(5) EDWARD R. KELLY	(i)	166,083.	0.	0.	0.	21,761.	187,844.	0.	
PRINCIPAL VIOLA	(ii)	0.	0.	0.	0.	0.	0.	0.	
(6) GEORGE VOSBURGH	(i)	182,581.	0.	0.	0.	0.	182,581.	0.	
PRINCIPAL TRUMPET	(ii)	0.	0.	0.	0.	0.	0.	0.	
(7) WILLIAM CABALLERO	(i)	251,483.	0.	0.	0.	25,145.	276,628.	0.	
PRINCIPAL FRENCH HORN	(ii)	0.	0.	0.	0.	0.	0.	0.	
(8) CYNTHIA DEALMEIDA	(i)	201,932.	0.	0.	0.	22,096.	224,028.	0.	
PRINCIPAL OBOE	(ii)	0.	0.	0.	0.	0.	0.	0.	
(9) MICHAEL RUSINEK	(i)	214,127.	0.	0.	0.	6,474.	220,601.	0.	
PRINCIPAL CLARINET	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 1A:
CLUB MEMBERSHIPS; IN ORDER THAT THE PRESIDENT MAY ENTERTAIN POTENTIAL
DONORS AND OTHER BUSINESS ASSOCIATES OF THE ORGANIZATION, THE ORGANIZATION
PAYS THE DUES FOR MEMBERSHIP IN THE DUQUENSE CLUB. ANY NON-RELATED WORK
EXPENSES INCURRED ARE REIMBURSED TO THE ORGANIZATION.
PART II, COLUMN C: ACCRUED RETIREMENT BENEFITS:
RETIREMENT BENEFITS ACCRUED DURING THE YEAR UNDER THE DEFINED BENEFIT
PENSION PLAN ARE NOT AVAILABLE BY INDIVIDUAL FOR PLAN PARTICIPANTS.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2016

Open To Public

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

PITTSBURGH SYMPHONY INC.

Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Inspection **Employer identification number**

25-0986052

Pai	rt I Types of Property							
		(a) Check if applicable		(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		-	:s
1	Art - Works of art			<u> </u>				
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	X	35	784,445.	FMV			
10	Securities - Closely held stock			-				
11	Securities - Partnership, LLC, or							
	trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other • ()							
26	Other ()							
27	Other • ()							
28	Other ()							
29	Number of Forms 8283 received by the organiz		•					
	for which the organization completed Form 828	33, Part IV, I	Donee Acknowled	gement 29			0	
							Yes	No
30a	During the year, did the organization receive by	contribution	on any property rep	ported in Part I, lines 1 throu	gh 28, that it			
	must hold for at least three years from the date		•	•				l
	exempt purposes for the entire holding period?					30a		X
b	If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance p					31	Х	
32a	Does the organization hire or use third parties of	or related or	ganizations to soli	cit, process, or sell noncash				,,,
	contributions?					32a		X
	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in co	olumn (c) fo	r a type of propert	y for which column (a) is che	ecked,			
	describe in Part II							

Schedule M (Form 990) (2016)

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

. Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public

Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection **Employer identification number**

25-0986052 PITTSBURGH SYMPHONY INC. FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: LIFE. FORM 990, LINE G, GROSS RECEIPTS: THIS INCLUDES ALL GROSS REVENUE, INCLUDING PROCEEDS FROM SALES OF SECURITIES. FORM 990, PART I, LINE 5, TOTAL INDIVIDUALS EMPLOYED IN CALENDAR YEAR 2016: ALL INDIVIDUALS EMPLOYED BY PSO AT ANY POINT DURING THE CALENDAR YEAR: 96 FULL-TIME MUSICIANS; 137 EXTRA MUSICIANS (FTE 9); 93 FULL-TIME STAFF; 132 EXTRA STAGEHANDS (FTE 5); 55 USHERS (FTE 7); 15 PART-TIME CUSTOMER SERVICE REPS(5 FTE); AND 28 PART-TIME STAFF (4 FTE). FORM 990, PART I, LINE 10, INVESTMENT INCOME: DOES NOT INCLUDE NET UNREALIZED GAINS ON INVESTMENTS OF \$9,886,008 (SEE PART XI, LINE 5). FORM 990, PART I, LINE 19, REVENUE LESS EXPENSES: CURRENT YEAR AUDIT NET LOSS OF \$12.6 MILLION. SEE RECONCILIATION OF NET ASSETS IN PART XI. DIFFERENCES IN TAX TO AUDIT INCLUDE UNREALIZED GAINS ON INVESTMENTS, OTHER CHANGES IN PENSION PLAN ASSETS AND OBLIGATIONS, AND ACTIVITY REPORTED ON THE 990-PF OF THE SEPARATE LEGAL ENTITY, 1963 ENDOWMENT (WHICH IS CONSOLIDATED FOR AUDIT PURPOSES).

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

Name of the organization PITTSBURGH SYMPHONY INC.

Employer identification number 25-0986052

FIDDLESTICKS FAMILY CONCERTS, SPECIALS WITH ORCHESTRA AND GUEST

ARTISTS, AND COUNTLESS EDUCATIONA, CHILDREN'S, AND COMMUNITY OUTREACH

PROGRAMS.

FORM 990, PART VI, SECTION A, LINE 1:

THE EXECUTIVE COMMITTEE SHALL HAVE ALL THE POWERS AND EXERCISE ALL OF THE

AUTHORITY OF THE BOARD OF TRUSTEES, EXCEPT AS MAY BE SPECIALLY LIMITED BY

THE BOARD OF TRUSTEES OR OTHERWISE RESTRICTED BY LAW.

FORM 990, PART VI, SECTION A, LINE 2:

A FAMILY RELATIONSHIP EXISTS BETWEEN BENNO BERNT AND CONSTANCE BERNT.

FORM 990, PART VI, SECTION A, LINE 6:

ALL CITIZENS OF THE COMMUNITY WHO CONTRIBUTE SUCH ANNUAL AMOUNT AS SHALL BE SET FROM TIME TO TIME BY THE BOARD OF TRUSTEES OF PITTSBURGH SYMPHONY, INC.

(SYMPHONY) SHALL BE MEMBERS OF THE SYMPHONY DURING THE REMAINDER OF THE FISCAL YEAR IN WHICH SUCH CONTRIBUTION WAS MADE DURING THE NEXT SUCCEEDING FISCAL YEAR.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BUSINESS AT THE ANNUAL MEETING OF MEMBERS INCLUDES THE ELECTION OF
TRUSTEES. AT EACH ANNUAL MEETING OF MEMBERS, THE MEMBERS SHALL ELECT
TRUSTEES OF THE CLASS WHOSE TERM IS EXPIRING, TO HOLD OFFICE UNTIL THE END
OF THE THIRD YEAR COMMENCING WITH THE DATE OF ASSUMPTION OF OFFICE.

FORM 990, PART VI, SECTION B, LINE 11B:

THE DRAFT FORM 990 AND REQUIRED SCHEDULES ARE REVIEWED BY THE FINANCE

DEPARTMENT. UPON COMPLETION OF THIS REVIEW THE FORM IS FINALIZED AND A

632212 08-25-16

Schedule O (Form 990 or 990-EZ) (2016)

Name of the organization PITTSBURGH SYMPHONY INC.

Employer identification number 25-0986052

COMPLETE COPY IS PROVIDED TO THE AUDIT COMMITTEE IN ADVANCE OF FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

ON AN ANNUAL BASIS, CONFLICT OF INTEREST DISCLOSURE FORMS ARE DISTRIBUTED

AND COLLECTED BY THE CFO. THE ORGANIZATION INSISTS ON 100% PARTICIPATION.

THEREFORE, ANY UNRETURNED FORMS ARE FOLLOWED UP ON. THE CONFLICT OF

INTEREST STATEMENTS ARE REVIEWED BY THE CFO FOR ANY POTENTIAL CONFLICTS.

ANY ISSUES DISCOVERED ARE BROUGHT TO THE ATTENTION OF THE AUDIT COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION COMMITTEE, WHICH IS A SUBCOMMITTEE OF THE BOARD, MEETS

PERIODICALLY TO SET THE COMPENSATION OF THE PRESIDENT AND MUSIC DIRECTOR.

THE COMMITTEE USES COMPARABLE DATA FROM OTHER ORCHESTRAS AS WELL AS OTHER

LOCAL NON-PROFIT ORGANIZATIONS TO DETERMINE COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19:

THREE YEARS OF AUDITED FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC VIA

THE ORGANIZATION'S WEBSITE. THE CONFLICT OF INTEREST POLICY AND GOVERNING

DOCUMENTS ARE AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

OTHER CHANGES IN PENSION PLAN ASSETS & OBLIGATIONS

4,986,806.

FORM 990, PART XII, QUESTION 2C, OVERSIGHT OF THE FINANCIAL STATEMENT AUDIT
PITTSBURGH SYMPHONY'S FINANCIAL STATEMENTS ARE AUDITED BY AN
INDEPENDENT ACCOUNTING FIRM TO BE SELECTED BY THE AUDIT COMMITTEE OR,

IN THE ABSENCE OF SUCH, A SELECTION BY THE BOARD OF TRUSTEES. THIS

632212 08-25-16

Schedule O (Form 990 or 990-EZ) (2016)

PITTSBURGH SYMPHONY INC.	25-0986052
PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.	
FORM 990, PART VII, EMERITUS TRUSTEES:	
THE FOLLOWING INDIVIDUALS SERVE AS EMERITUS TRUSTEES OF F	PITTSBURGH
SYMPHONY WITH NO VOTING RIGHTS:	
DEBORAH ACKLIN, ERIN ALLEN, SUE BREEDLOVE, RICHARD FITZGE	ERALD, KENNETH
GORMLEY, PAUL HENNIGAN, CHRISTOPHER HOWARD, FARNAM JAHANI	AN, STEVE
KOSTYNIAK, SUZANNE MELLON, SUSANNE PARK, WILLIAM PEDUTO,	AND PAUL
SILVER.	

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

PITTSBURGH SYMPHONY INC.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

25-0986052

art I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.										
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	1	512(b)(13) colled ity?
				501(c)(3))		Yes	No
PITTSBURGH SYMPHONY ENDOWMENT - 25-6056559							
600 PENN AVENUE	HOLDS 1963 ENDOWMENT						
PITTSBURGH, PA 15222	ASSETS	PENNSYLVANIA	501(C)(3)	PF	N/A		X
THE DIETRICH FOUNDATION - 36-4711746	TO SUPPORT THE FUNCTIONS						
600 GRANT STREET, SUITE 5360	OF & CARRY OUT THE PURPOSE						
PITTSBURGH, PA 15219	OF VARIOUS ORGS & PSO	PENNSYLVANIA	501(C)(3)	LINE 12A, I	N/A		Х

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 2

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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

- organizations troated as a pa		,									
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets		ortionate itions?	amount in box	General managin partner	Percentage ownership
		country)		sections 512-514)		455515	Yes	No	K-1 (Form 1065)	Yes N	
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(b) Primary activity	(state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp,	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i Sec 512(k contr enti	tion o)(13) olled ity?
	country)		or tracty		465515		Yes	No
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		Primary activity Legal domicile (state or	Primary activity Legal domicile Direct controlling cstate or foreign entity	Primary activity Legal domicile (state or foreign primary activity) Legal domicile (state or foreign primary activity) Legal domicile (state or foreign primary activity)	Primary activity Legal domicile (state or foreign) Legal domicile (state or foreign) Direct controlling (C corp, S corp, or trust) Share of total (C corp, S corp, or trust)	Primary activity Legal domicile (state or foreign) Legal domicile (state or foreign) Direct controlling Type of entity (C corp, S corp, or trust) Share of end-of-year end-of-year assets	Primary activity Legal domicile (state or foreign) Legal domicile (state or foreign) Direct controlling entity (C corp, S corp, income end-of-year ownership)	Primary activity Legal domicile (state or foreign domicile) Controlling (C corp, S corp, foreign domicile) Controlling (C corp, S corp, foreign domicile) Controlling (C corp, S corp, foreign domicile) Controlling (C corp, S corp, foreign domicile) Controlling (C corp, S corp, foreign domicile)

1a

1b

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Х

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

С	Gift, grant, or capital contribution from related organization(s)		***************************************		1c	Х					
	d Loans or loan guarantees to or for related organization(s)				1d		X				
е	e Loans or loan guarantees by related organization(s)										
f	f Dividends from related organization(s)				1f		X				
	g Sale of assets to related organization(s)										
h Purchase of assets from related organization(s)											
i	Exchange of assets with related organization(s)				1i		X				
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		X				
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		X				
- 1	Performance of services or membership or fundraising solicitations for related organization(s)				11		X				
	m Performance of services or membership or fundraising solicitations by related organization(s)				1m		X				
n	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)										
o Sharing of paid employees with related organization(s)											
p Reimbursement paid to related organization(s) for expenses											
p Reimbursement paid to related organization(s) for expenses q Reimbursement paid by related organization(s) for expenses											
•					•						
r	Other transfer of cash or property to related organization(s)				1r		X				
s Other transfer of cash or property from related organization(s)											
	· · · • · · · · · · · · · · · · · · · ·										
	(a) (b) Name of related organization Transac		(c) Amount involved	(d) Method of determining amount invo	olved						
	type (, another my one of	Mounda of doton mining amount inve	,,,,,						
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2)											
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6)											
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(e) Are a partners 501(c) orgs.)	(f)	(g)	(h)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income (related, unrelated, excluded from tax under sections 512-514)	partners	S Sec.	Share of	Share of	Disp	ropor- nate	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera	or Percentage
of entity		(state or foreign	excluded from tax under	orgs.)(3) .?	total	end-of-year	alloca	tions?	of Schedule K-1	partne	ownership
		country)	sections 512-514)	Yes I		income	assets	Yes	No	(Form 1065)	Yes N	О
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